



The Oregon Maternal Data Center (OMDC): Preparing for Registration and Data Submissions

> Anne Castles, MPH, MA MDC Project Manager



### **Housekeeping Notes**

- Phone lines are open. Please place your line on mute until speaking.
- You are free to ask questions at any time. If you prefer, you can type questions in the questions box on your screen.
- Use the chat feature to alert us to any technical difficulties.
- We will monitor both questions and chat features throughout the webinar.



### Q Corp Updates

- On track to launch March 31! Hospital participation agreements & invoicing currently underway
- All materials on Q Corp website
  - Data specs
  - Legal agreements
  - □ User Guide for First Time Registrants and Data Submitters http://www.q-corp.org/omdc



#### **Before You Start: MDC Security Protocols**

- MDC is a secure system that enables access to PHI
- Two Security Gates
  - □ Whenever you access the MDC
    - Standard Login Name and Password
    - You create during registration
  - When accessing screens with individual-level information
    - Temporary Pin received via automated phone call or text
    - You enter phone numbers during registration







#### **Password Policy!**

- Very stringent!
- You will create your own password but you will <u>not</u> be-able to re-set your own password
  - CMQCC staff <u>cannot</u> re-set your passwords
  - **ONLY** Hospital Users with MDC "Administrator" status can re-set passwords for their colleagues



#### **Step 1: Create the Core Data Files**

**Three Required Data Files** 

- Patient Discharge Data
- Core Maternal Clinical File
- Core Newborn Clinical File

-Comma-Delimited Flat File Format (CSV) with all data elements for each case in a single row. (NO set field lengths.)

- -Submit based on discharge date—for <u>all</u> file types
- -Use MDC-designated column headers

-Detailed Data Specifications and CSV File Templateavailable at <u>http://www.q-corp.org/omdc</u>

-Core Files to include ALL required data elements



### **Step 1: Population to Pull**

- Currently: Focus on <u>delivery-related</u> hospitalizations for both mothers and newborns
- Discharge File
  - Option 1: Use ICD-9 codes in OMDC Data Specifications: Section A to filter on hospital end
  - Option 2: Include all discharges and CMQCC will filter as your data is imported

#### Clinical Files

 Submit only delivery-related mother and newborn records (not antepartum or postpartum records)



### Patient Discharge Data (PDD)

#### Subset of the data elements hospitals submit to OAHHS

Facility ID (NPI)	ICD-9 Diagnosis and Procedure Codes (all)
Date of Birth	Dates of Service
Patient Zip Code	Admission and Discharge Dates & Times
Race/Ethnicity	Revenue Codes and Service Units
Admission Source	Payer Information
Discharge Status	MRN or Patient Account Number (to be encrypted by MDC)

See detailed data specifications at:

### http://www.q-corp.org/omdc



### **Core Clinical Files**

#### **Required Data Elements**

#### **Core Maternal Clinical File**

- Maternal Medical Record Number
- Discharge Date
- Maternal Date of Birth
- Parity
- Gestational Age-Weeks
- NPI of Delivering Provider

#### **Core Newborn Clinical File**

- Newborn Medical Record Number
- Newborn Discharge Date
- Newborn Date of Birth
- Maternal Medical Record Number
- Birthweight
- 5 Minute Apgar Score
- Clinical files also submitted based on <u>discharge date</u>.

See detailed data specifications at:

### http://www.q-corp.org/omdc



### **Data Submission Timing**

- Create "Test" Data file, including 3 months of data: target date of 3/31/15
- Recommendation: Retrospective to January 2013 (<u>Option</u> to submit back to January 2011 if hospital chooses)
- Submit on monthly basis--45 days after the end of each reporting month
  - Wait <u>at least 45</u> days to ensure coding is complete and all records are included in the submission!
- Submit complete set of records for each month based on discharge date



### Step 2: OPTIONAL Supplemental Clinical Data

#### **Maternal File**

#### **Newborn File**

-	MRN		MRN
•	Date of Discharge	-	Date of Discharge
•	Gestational Age-Days	-	10 Minute Apgar Score
•	Number of Maternal ICU Days	-	Bloodstream Infection Present on Admission
•	Blood Products Transfused (RBC, FFP, PP, Cryo)	-	NICU Admission
•	Labor	-	Exclusive Breast Milk Feeding
•	Spontaneous Rupture of Membranes	-	Reason for Not Exclusively Breastfeeding
•	Prior Uterine Surgery	•	Bilirubin Screen:
•	Antenatal Steroid Therapy Initiated	-	Bilirubin Screen: Parental refusal to test
•	Reason for Not Initiating ANS Therapy	-	Sample Flag for Joint Commission PC-05
•	DVT Prophylaxis - C-Section	-	Sample Flag for Leapfrog Bilirubin Measure
•	Sample Flag for Joint Commission PC-01	-	Newborn Diagnosis Codes
•	Sample Flag for Joint Commission PC-02	•	Newborn Procedure Codes
•	Sample Flag for Joint Commission PC-03		
•	Provider ID: Delivering Provider		
-	Maternal Diagnosis Codes (for corrections to PDD)		
-	Maternal Procedure Codes (for corrections to PDD)		
	Patient Height and Weight		

Hospital choice: Number of supplemental files submitted, the choice of fields and the timing of the submission



## Why Submit OPTIONAL Fields?

Optional fields may be derived from internal systems (e.g., EMR, core measure vendor system) and might be used to:

- Correct data already in the MDC system from your original file submissions
- Pre-populate the "chart-review" data elements (e.g., labor, SROM or Prior Uterine Surgery) in the MDC system.

See Data Specifications at:

#### http://www.q-corp.org/omdc



### **Step 3: Register on MDC**

- All data submissions and reports via the MDC's secure webbased tool housed on Stanford servers.
- MDC site requires hospital registration
- Once legal agreement signed and test file is ready, contact Anne Castles to initiate registration. Provide:
  - Contact information (including e-mail address) for *Primary MDC* Administrator for the hospital—the individual who will register the hospital and has the authority to add other hospital users.
  - Contact information for the *Primary IT Contacts*—the individual programming the file and/or uploading the files
  - Planned date of submission



### **The Primary Administrator**

#### Pick <u>one</u> individual who will:

- Authorize other hospital users to access the Maternal Data Center (MDC) system
- Print out/save the encryption key <u>for safekeeping</u>
- Re-set passwords in the event other hospital users lose their passwords
- The Primary Administrator can then designate other hospital users to have "Admin" status.
- Strongly recommend a minimum of 2 "Admins" per hospital (3-4 better!)



#### **Registration: Invite E-mail**

#### E-mail will come from *datacenter@cmqcc.org*

#### CMQCC MATERNAL DATA CENTER

Hello Anne Castles,

Anne Castles has invited you to access the CMQCC Maternal Data Center (CMDC) for Applied Trust Hospital.

The CMDC is designed to provide hospitals with rapid-cycle performance statistics for their Labor and Delivery Units. The performance metrics are derived from: 1) administrative data submitted to CMDC by your hospital and, 2) vital records data provided to CMDC by the state of California (originating from your hospital's birth certificate coders). More information about the CMDC can be found at <u>cmqcc.org</u>.

This web application allows users to:

- 1. Upload hospital data to the CMDC
- 2. View hospital-specific performance data compared to statewide and regional averages
- 3. Drill down to patient level diagnosis and procedure codes for specific measures.

You have been designated a Hospital User User, which means you have been authorized for function 2 on the list above.

To register for the CMDC web application, please visit:

#### Accept Invitation

After registering through this process, you'll be able to access the CMDC at: https://datacenter.cmgcc.org/



### **Registration Form**

Note for Users representing multiple hospitals:

- Each hospital has a unique account
- You will register in <u>each</u> account
- Login name must be <u>unique</u> for each account
- Password can be the same

Email*	laha daa	Oevamale ara
Eman	John.doe	@example.org
Login*	john.doe	
First Name*	John	
Last Name*	Doe	
Password*		
	must be at lowercase l	least 8 characters long and contain a etter, an uppercase leter, and a number
Password Confirmation*		
hone numbers* Each time you log numbers; the Data transmit a tempor	in, you will a Center will ary PIN that	select one of your listed phone call (or text) the selected number to is also required for accessing the
system.		
	Label*	Home
	Type*	Landline 1
	Number*	(415) 888-1235

Save and Log In



### **Primary Admins will also:**

#### **Print Out Encryption Key**

- Hospital's link to your data in event of major disaster
- Keep in safe place and distribute to other Admins as necessary

#### **Add Other Users**

MATERNAL	ENCRYPTIC	ON KEY FOR	SPRINGFIEL	D GENERAL
	ANT: Please pri	nt and save th	is for your reco	ords.
This encryption Data Center. Ho this key, and to key, making it ir general, your re decrypt data, bu at the same time PHI.	key cannot be u wever, certain d ensure the privi mpossible for Cl gular CMQCC ad It if all the users e, this key will b	used to gain acco lirect patient ide acy of your data MQCC to access account passwor s at Springfield be the only way	ess to the CMQi entifiers will be t, CMQCC does t the direct iden d will be enough General forget ti to access the en	CC Maternal encrypted using not retain this tifiers. In n to be able to heir passwords ccrypted direct
4f923c b5f1f3	e7e81f 8771fd	125f18 0579d9	b6f46f 8ecdba	767f72 52ff23
After printing the for your hospita	his page and fi I.	ling it away se	<b>curely</b> , go on to	manage users

New User	
First Name*	Jane
Last Name*	Doe
Email*	jdoe@appliedtrust.org
CMDC Role*	Data Entry User
Maximum Provider Detail*	License Number 🔻
	Create User Cancel 17



#### **MDC Roles for Hospital Users**

Authorized to:			Roles	
	Admin- istrator	Data- Entry	Read-Only Aggregate and Patient Data	Read-Only Aggregate Data Only
Manage users for hospital including password resets	$\checkmark$			
Submit and edit patient-level data	$\checkmark$	$\checkmark$		
View patient-level data	✓	~	✓	
View hospital-level performance metrics	✓	<b>√</b>	✓	$\checkmark$

ļ,



#### **User Management**

Maternal Data Center Home	Admin What's New? (8	3) <u>Support</u>	Hi, <u>Andrew</u>
<u>Home</u> » Users			
Manage Users			Add User
Manage Users Permissio	n Overview		
Displaying <b>all 8</b> users			
Name 🔺	CMDC Role	Login	Last Sign In
Anisha Abreo	Administrator	Anisha_test	12/05/2014 at 11:57 AM
Andrew Applied Trust	Administrator	applied_trust	12/05/2014 at 12:03 PM



#### Go to

#### https://oregonmaternaldatacenter.org

#### Log in

Oregon Maternal Data Center	Sign ir
Login*	
Password*	
Sign In	Forgot your password?







- Follow Steps 1-3 for Uploading Files
- Option to upload supplemental data (for corrections/new fields) as you like
- You will be prompted to receive your Temporary Pin after clicking Step 1





Complete requested information

Upload Discharge Data					
Starts on* 08/01/2014 •					
Ends on* 08/31/2014 T					
Uploaded File* Choose File No file chosen					
Upload Cancel					
opida cuncer					

•



#### **Data Status Screen**

After required files uploaded and accepted, "Complete" displays
 "Action Needed" items are OPTIONAL

	September '14	October '14	November '14	December '14
Discharge Data				Complete
Maternal Core Clinical				Complete
Data				
Newborn Core Clinical				✓ Complete
Data				
Elective Delivery	Action Needed	Action Needed		Action Needed
Antenatal Steroids	Action Needed	Action Needed		Action Needed
Bilirubin Screening		Action Needed		Action Needed
DVT Prophylaxis		Action Needed		Action Needed



### **Step 5: Automated Error Checks**

To be accepted, files must meet following criteria:

- At least one discharge record in the first X days and one discharge record in the last X days of the month (X based on hospital delivery volume)
- All PDD records to include a principal diagnosis code
- Facility ID included (NPI) and matches that provided to Q Corp
- All required fields included
- All records include values for: Facility ID, Principal Dx, DOB, Admission and Discharge Dates
- File includes MDC-designated column headers
- ICD-9 codes includes "periods" after 2<sup>nd</sup>/3<sup>rd</sup> digit (e.g. 74.1) OR file verified to contain leading zeros (by looking at dates)
- Valid ICD-9 codes
- Valid race/ethnicity codes
- Date fields must be recognizable as dates
- A record cannot meet both newborn and maternal case criteria (cannot have ICD-9 codes associated with both newborns and mothers)
- At least 10% of maternal clinical cases have parity=0
- GA values of 0 are not allowed



#### File Error Check: Duplicate Records

- "Duplicate" records: two records with same Case ID; both have at least one delivery-related ICD-9 code—one of which is usually erroneous.
- Upon file submission, MDC displays "duplicates" --prior to accepting file!
- Identify the records to keep and click "Keep these cases"

tesoure pupilede	e Discharge Re	cords				MBN
Duplicate Records F	ound					
Ve found duplicate reco	rds with the same MR	N in your submission	—and both records inclu	ide ICD-9 codes indica	ating a delivery-rela	ted hospitalization.
Often, one of the record	s is actually a postpar	tum or antepartum st	ay (but incorrectly code	d with a birth-related i	ICD-9 code).	
You will need to identify	the correct birth-rela	ted record before the	file can be processed:			
Review both record	s (vou can click on ea	ch record number to	see the full set of inform	ation)		
<ul> <li>Identify the record</li> </ul>	that represents the bi	rth admission	see the full set of inform	actory		
- Identify the record	on to colort that reco	rd				
Click the radio but	UIT to select that leto	1.14				
<ul> <li>Click the radio butt</li> <li>Once done, click "K</li> </ul>	eep these cases"					
<ul> <li>Click the radio butt</li> <li>Once done, click "K</li> </ul>	eep these cases"					
Click the radio butt     Once done, click "K     Record Number	eep these cases" Date of Birth	Admitted On	Discharged On	Diagnoses	Procedures	Correct Record
Click the radio butt     Once done, click "K     Record Number     123456	Date of Birth	Admitted On 06/01/2013	Discharged On 06/03/2013	<b>Diagnoses</b> V27.0, 666.22	Procedures	Correct Record
<ul> <li>Click the radio butt</li> <li>Once done, click "K</li> <li>Record Number</li> <li>123456</li> <li>123456</li> </ul>	Date of Birth 10/04/1963 10/04/1963	Admitted On 06/01/2013 07/01/2013	Discharged On 06/03/2013 07/03/2013	<b>Diagnoses</b> V27.0, 666.22 V27.0, 666.22	<b>Procedures</b> 69.52 69.52	Correct Record
Click the radio butt     Once done, click "K     Record Number     123456     123456     Record Number	Date of Birth 10/04/1963 10/04/1963	Admitted On 06/01/2013 07/01/2013 Admitted On	Discharged On 06/03/2013 07/03/2013 Discharged On	Diagnoses V27.0, 666.22 V27.0, 666.22 Diagnoses	Procedures 69.52 69.52 Procedures	Correct Record
Click the radio butt     Once done, click "K     Record Number     123456     123456     Record Number     654321	Date of Birth           10/04/1963           10/04/1963           Date of Birth           10/04/1963	Admitted On 06/01/2013 07/01/2013 Admitted On 06/01/2013	Discharged On 06/03/2013 07/03/2013 Discharged On 06/03/2013	Diagnoses           V27.0, 666.22           V27.0, 666.22           Diagnoses           V27.0, 666.22	Procedures           69.52           69.52           Procedures           69.52	Correct Record

Keep these cases



#### **Completeness Checks**

#### Contact CMQCC if:

1: "Linkage summary" shows there are cases that did not link

2& 3: Required fields in maternal and newborn files are missing for some cases (GA, Parity, APGAR, BW, Maternal MRN)





#### **Linkage Summary Issues**

- Summary shows how many cases did <u>not</u> link
- Allows you to drill down to see which cases

Month	Mothers		Newborns	
	Discharge Cases	345	Discharge Cases	350
	Clinical File Cases	337	Clinical File Cases	348
Dec 2014	Discharge Cases Not In Clinical File	7	Discharge Cases Not In Clinical File	1
	Clinical Cases Not In Discharge File	0	Clinical Cases Not In Discharge File	0
	Mothers Not Linked to Newborns	7	Newborns Not Linked to Mothers	2
	Discharge Cases	309	Discharge Cases	318
	Clinical File Cases	299	Clinical File Cases	314
Nov 2014	Discharge Cases Not In Clinical File	10	Discharge Cases Not In Clinical File	1
	Clinical Cases Not In Discharge File	0	Clinical Cases Not In Discharge File	0
	Mothers Not Linked to Newborns	2	Newborns Not Linked to Mothers	<b>2</b> 28

#### Mothers Not Linked to Newborns

For the mothers listed below, please evaluate...

No Action Needed
No Action Needed
No Action Needed
The mother was incorrectly coded with a newborn diagnosis code (V30). Please fix and re-submit the Discharge File.
Confirm that the associated newborn is included in <u>both</u> the Discharge Data File <u>and</u> the Newborn Clinical File. If not, then re-submit the appropriate file with the newborn included.
OR
Confirm that the associated newborn record in the Newborn Clinical File includes the <u>correct</u> Maternal Identifier (MRN or account number). If not, then re-submit the Newborn Clinical File with the correct Maternal Identifier.

MRN	Date	Maternal Discharge Date	Age	Diagnoses	Procedures	C	omn
d4f9d301c1	03/30/2014	03/31/2014		664.01,	73.59, 75.69,	29	Clic
u+19030101	03/30/2014	03/31/2014		1/07.0	72.00		



### **Correcting Data Errors**

#### 1. Cases Missing from Data Files

#### Reasons

- Not included at all in hospital file
- For discharge records, did not have a delivery-related ICD-9 code (erroneously)--thus did not get through MDC filters

#### □ Action Steps

- Delete the data file originally submitted
- Upload a new data file that includes all cases (with updated coding as necessary)



#### "Delete Data Files"

• If need to re-submit data files, then delete original prior to re-submitting

Status		L	inkage Summary	pload Supplemental Data		
Step 1 Step 2		1 Step 2 Step 3		Step 4		
Upload Discharge Data	Uplo	ad Core Maternal Clinical Data	Upload Core Newbo Clinical Data	Compl	ete Chart Review Below	
			File Upload History			
	ecember '13	January '14	February '14	March '14	April '14	
	✔ Complete	✓ Complete	✓ Complete	Complete		
Discharge Data	•					
Discharge Data Maternal Core Clinical Data	Complete	✓ <u>Complete</u>	Complete			

• Check periods you wish to delete. This clears out <u>PDD and Clinical</u> files for the selected period.

Spokane Medical Center:	Deleting Data
This will delete all data for patients	from the selected date range(s).
Date Ranges*	Mar 2014
	E Feb 2014
	🗆 Jan 2014
	Dec 2013
	Nov 2013
	🗆 Oct 2013
	Sep 2013



#### **Correcting Data Errors**

2. Case Included in the Files but Data Field is Missing or Erroneous for Some Records

Reasons

Source system had incorrect or incomplete information

#### □ Action Steps

- Manually edit the case(s) with missing/incorrect data
- Submit a supplemental data file that replaces the original data (see User Guide: Supplemental Data Submissions)



### **Step 6: OPTIONAL Data Submissions**

- "Action Needed" Measures are OPTIONAL
- IF you choose to complete, two options:
  - Clinical staff perform chart review and manually enter data
  - □ Submit supplemental files to populate the necessary fields

	September '14	October '14	November '14	December '14
Discharge Data				✓ Complete
Maternal Core Clinical Data				Complete
Newborn Core Clinical Data				✓ <u>Complete</u>
Elective Delivery	Action Needed			Action Needed
Antenatal Steroids	Action Needed			Action Needed
Bilirubin Screening				
DVT Prophylaxis	Action Needed	Action Needed	Action Needed	Action Needed



### **Steps 7 : Learning to Use the MDC**

Hospital-Specific Training Session

- □ Schedule with CMQCC after 3-12 months of data in the MDC
- 1.5 hour webinar with your hospital team that will be using the MDC
- Quarterly User Group Meetings
  - Review updates
  - Answer questions
  - □ Get your feedback!
  - □ Note: Distribution List based on registrants
- Technical Support upon request!
  - □ Contact <u>datacenter@cmqcc.org</u>
  - □ Use *Contact CMQCC* button in MDC Support Section



### **Step 8. Staying Up To Date**

# What's New? SectionMDC Support Section

Maternal Data Center н	<u>ome Data Entry</u>	<u>Reports</u> <u>Admin</u>	<u>What's New? (18)</u>	<u>Support</u>
Home » Applied Trust Hospital				
Applied Trust Hospital				

CMDC Support		Contact CMQCC
✓ Signed in successfully.		
Search Su	oport Documents	
Not finding the information you need? Please	Contact CMQCC and we'll get back to you.	
Constal Upor Guidor	Data Specifications	Provider Loval Section
User Cuide for View Only Hernitals	Core Specifications	Nevigeting the Dravider Level Departs
User Guide for PDDC Users	Cal-HEN Transfusion and Pro-oclampsia	Correcting Provider IDs
Making Manual Data Corrections	Measures: Supplemental Data Specifications	- Correcting Provider 103
Hear Guide for Active Track Hospitals	to Auto Calculate Cal-HEN Measures	
Operalled Registration and Data Submission	Supplemental Data File Specifications	



#### **Next Steps**

What?	When?
<ul> <li>Participation Agreement*, BAA and Enrollment Fees</li> <li>Between Hospital and Q Corp</li> <li>Enrollment fees paid to Q Corp</li> </ul>	Now
<ul> <li>Use Checklist of MDC Action Items in User Guide Registration and Data Submission Steps*</li> </ul>	Now
<ul> <li>Prepare Test Data Files Using OMDC Data Specifications*start with 3 months of baseline data</li> </ul>	Now
<ul> <li>Contact CMQCC once test data file is ready</li> </ul>	Target 3/31/15
<ul> <li>Register Hospital in OMDC</li> </ul>	Target 3/31/15
<ul> <li>Upload First Data Submission and Review for completeness</li> </ul>	Target 3/31/15
<ul> <li>CMQCC Training for your Hospital Team</li> </ul>	Post Submission
*Available at http://www.q-corp.org/omdc	36



#### **Questions?**

General Participation Questions?
 Liz Whitworth, Program Consultant, Q Corp
 whitworth42@gmail.com

 Technical Questions about Data Submission Process? Anne Castles, Program Manager, CMQCC <u>datacenter@cmqcc.org</u>



# Thank you!